

IAF BUSINESSES AND INNOVATION SYMPOSIUM (E6)
Interactive Presentations - IAF BUSINESS INNOVATION SYMPOSIUM (IP)

Author: Mrs. Beatrice Sigurtà
Fondazione E. Amaldi, Italy

Mrs. Eleonora Lombardi
Fondazione E. Amaldi, Italy
Dr. Lorenzo Scatena
Fondazione E. Amaldi, Italy

SPACE TECH REPORT: UNVEILING THE METHODOLOGY TO ESTABLISH A KEY TOOL FOR
SPACE SECTOR ANALYSIS

Abstract

In the New Space Economy era, the space sector has shifted from being solely controlled by state space agencies to becoming commercialized. Recently, there has been a merging of public and private funding from investors and private entities in this industry. The growing interest of investors has led E. Amaldi Foundation to contribute to the creation of the "Space Tech: Europe" report with the collaboration of Dealroom, the European Space Agency (ESA), the EU Agency for the Space Programme (EUSPA), and the European Commission. The report focuses on the space sector in Europe, with a particular emphasis on upstream sector analysis, while also taking into account the downstream, and follows four analytical guidelines: European VC funding, investor analysis and top investors, segments deep-dives and the role of enablers. So, the aim of this report is to establish a pivotal instrument for the entrepreneurial and investment space ecosystem to delve into this sector. The paper will provide an in-depth analysis of the methodology employed in formulating the report. It is essential to comprehend not only the overarching approach but also the thought process behind selecting specific developmental pathways. Additionally, gaining insight into the origins of the data utilized is paramount for a nuanced understanding of the information presented. This entails going beyond a cursory examination of the text and engaging in a thorough investigation to uncover the sources and context of the reported data. The paper will start by outlining the report's structure, analyzing its four main directives and the information they contain. Following this, it will delve into an examination of the methodology used for its composition. Finally, it will explore the origins of the data, seeking to understand how the methodology influences the choices of content to include and highlight in the report.